

**Altiris, Inc.**  
**Consolidated Balance Sheets**  
(Unaudited, in thousands)

	<u>December 31,</u> <u>2006</u>	<u>December 31,</u> <u>2005</u>
<b>ASSETS</b>		
<b>Current assets:</b>		
Cash and cash equivalents	\$ 148,623	\$ 110,838
Available-for-sale securities	41,216	36,110
Accounts receivable, net	56,444	45,547
Prepaid expenses and other current assets	5,946	3,383
Deferred tax asset	5,337	5,861
Total current assets	<u>257,566</u>	<u>201,739</u>
Property and equipment, net	9,479	6,564
Intangible assets, net	23,287	33,936
Goodwill	68,068	68,068
Available-for-sale securities, non-current	-	6,320
Deferred tax asset, non-current	247	-
Other assets	641	330
<b>Total Assets</b>	<u><u>\$ 359,288</u></u>	<u><u>\$ 316,957</u></u>
<b>LIABILITIES AND STOCKHOLDERS' EQUITY</b>		
<b>Current liabilities:</b>		
Current portion of capital lease obligations	\$ 2,111	\$ 1,518
Accounts payable	3,355	2,406
Accrued salaries and benefits	12,588	12,508
Other accrued expenses	8,381	7,011
Deferred revenue	59,845	57,270
Total current liabilities	<u>86,280</u>	<u>80,713</u>
Capital lease obligations, net of current portion	2,599	1,634
Other accrued expenses, non-current	1,859	57
Deferred tax liability, non-current	-	5,556
Deferred revenue, non-current	6,240	4,857
Total liabilities	<u>96,978</u>	<u>92,817</u>
<b>Stockholders' equity:</b>		
Common stock	3	3
Additional paid-in capital	236,568	217,087
Deferred compensation	-	(3,031)
Accumulated other comprehensive loss	(259)	(397)
Retained earnings	25,998	10,478
Total stockholders' equity	<u>262,310</u>	<u>224,140</u>
<b>Total liabilities and stockholders' equity</b>	<u><u>\$ 359,288</u></u>	<u><u>\$ 316,957</u></u>